

Date: 12th January, 2026

To,
Head – Listing
Metropolitan Stock Exchange of India Limited (MSE)
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

Dear Sir/ Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of Bapireddy Nagireddy Gold and Diamonds Private Limited ("BNGDPL / Transferor Company") into and with that of Steadfast Corporation Limited ("SCL/Transferee Company").

Ref: Detailed compliance report as per Para (A)(2)(h) of Part I of SEBI Master Circular in the format enclosed as Annexure D.

COMPLIANCE REPORT

It is hereby certified that the draft Scheme of Amalgamation of **Bapireddy Nagireddy Gold And Diamonds Private Limited ("BNGDPL / Transferor Company")** into and with that of **Steadfast Corporation Limited ("SCL/Transferee Company")**, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:


Sl.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Not applicable for the financial year 2024-25
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (1)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (1)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Shall be complied with in due course of time

(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Shall be complied with in due course of time

For Steadfast Corporation Limited


Keesara Vivek Reddy
Managing Director
DIN: 07907507



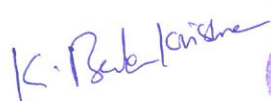

Dolly Lakhichand Mandhan
Company Secretary and Compliance officer
Membership No : A66040

Certified that the transactions / accounting treatment provided in the draft Scheme of Amalgamation of Bapireddy Nagireddy Gold And Diamonds Private Limited ("BNGDPL / Transferor Company") into and with that of Steadfast Corporation Limited ("SCL/Transferee Company") are in compliance with all the Accounting Standards applicable to a listed entity.

For Steadfast Corporation Limited


Keesara Vivek Reddy
Managing Director
DIN: 07907507




Balakrishna Koppula
Whole-time Director and CFO
DIN: 09220541

